How to Assign Loans

The Assign Loan feature allows our clients to assign loans to NewRez, LLC.

Once a loan is assigned, it can either be viewed or modified by the NewRez, LLC. Once NewRez resubmits the transaction, the assigning correspondent can no longer modify and can only view transactions previously submitted under their organization. There is always just one version of the loan with current data and Loan Product Advisor results.

Below are the steps on how to assign a loan in Loan Product Advisor.

Steps	Results
1. After logging in to Loan Product Advisor, the Loan Product Advisor Welcome Page displays.	FreddieMac Loan Advisor [™] MENU webshirufm ContactUs PHIP (*) Loan Product Advisor OREATE LOAN OTHER LINKS PRIOR VERSION (*) (*) (*) Welcome to Loan Product Advisor Search using at least one of the fields below (*)
2. First, you need to select the loan to be assigned. Enter the appropriate search criteria and click Find Loans to begin the search.	Frédéle Mac Loan Advisor* IMENU Important Statute Important Statute Important Advisor* Important Advisor Important Advisor Important Advisor Important Advisor Importa

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3. Select the loan to be assigned.	Loan Product Advisor CREATE LOAN OTHER LINKS		PRIOR VERSION	<u> </u>					
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	FILTER BY V 250 record(s) found								
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	0	2020-02-19 14:22:52 2020-02-19 13:10:46							
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	1 - 10 of 250 items		10 25 50 100 ALL	< < 1 2 3 > >					
	Freddie Mac			Terms and Conditions Privacy Policy ©2020 Freddle Mac					
4. Once you select the loan to be	Even Product Advisor CREA	TE LOAN OTHER LINKS	PRIOR VERSION	<u>ae</u> <u>000601 v</u>					
assigned, the right-side slider	Search Results								
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appears. Click the Assign Loan	BORROWER LAST NAME: X BORROW								
button on the right-side slider.	BORROWER NAME	LOAN APPLICATION # DATE & TIME OF SUBMISSION	LP AUS KEY # TRANSACTION ID	ORIGINATING LENDER AUS RISK CLASS					
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5. The Assign Loan page appears.	Freddie Mac Loan Advisor™	≡ menu		🚊 np1170_emuscovitch 🛛 🗞 Contact Us 🖉 Help					
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7. Select the Assigned To Me tab when you want to assign the loan to someone else. After you select the loan, the right side slider appears. Click the Assign Loan icon and then complete the Assign Loan page.	Assignment Log Assigned To Me Assigned B Orderer Net	y Me Assessed Martinat 2020 0-0-28 8 952 2020 0-0-27 18 0-14 2020 0-0-27 18 0-15 2020 0-0-27 18 0-15 2020 0-0-27 18 0-15 2020 0-0-28 - 15 2020 0-0-27 - 18 2020 0-0-2	UNIN	ART TANALACTOR #	NH KANS Accept Accept Accept	Attorics our 	
8. Select the Assigned By Me tab when you want to view the Assignment History of the loans you assigned to someone else. After you select the loan, the right side slider appears. Click the Assignment History icon to view the Assignment History page.	Assigned To Me Assigned Assigned	Announce statyme 2009-8531 1264/7 2009-6531 1264/7 2009-664 120:09 2008-64 022:527	174076	AN TIMOLOGY IN A	ene ques Accept Accept	Abaged State	
9. The Assignment History page helps keep track of assignments and releases.	Note: The	CREATE LOAM OTHER LINKS Story Precord(s) found AUS TRANSACTION # entries in the cal order, we					 @
10. Check out these additional resources.		ac Learning uct Advisor		website			